

FOKUS MINING IS A MINERAL RESOURCE COMPANY ACTIVELY ACQUIRING AND EXPLORING PRECIOUS METAL DEPOSITS IN THE PROVINCE OF QUEBEC, CANADA.

In implementing this major undertaking within the Canadian mining industry, we are determined to develop the full potential of the Galloway project and its Golden Triangle.

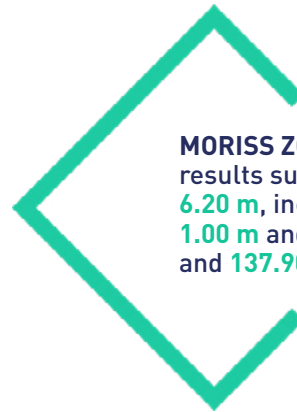
THE GALLOWAY PROJECT

GOLDEN QUEBEC TRIANGLE

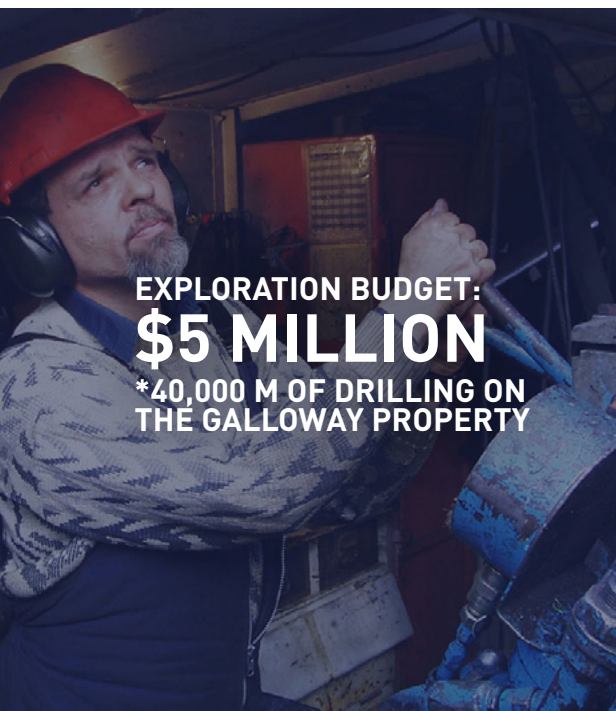
The Galloway gold project is located in the township of Dasserat in the Abitibi region, province of Quebec, Canada. The property is less than 30 km west of the Rouyn-Noranda mining district and is easily accessible via Trans-Canada Highway 117. The Galloway project consists of three mining concessions and 95 claims covering a total area of 2,668 hectares. The golden triangle comprises 3 main zones: GP, Hendrick and Moriss. The various gold zones could be connected on the surface and underground, forming a potential corridor of approximately 1.7 kilometres.

INVESTMENT HIGHLIGHTS

- ◆ Many gold zones on the Galloway property
- ◆ In a prolific gold mining district
- ◆ Multi-million ounces potential
- ◆ Best jurisdiction in Canada with strong management
- ◆ Open pit and underground potential
- ◆ Fully financed 40,000 m of drilling in 2020-2021



MORISS ZONE: high grade results such as **59.51 g/t** over **6.20 m**, including **285.93 g/t** over **1.00 m** and **33.64 g/t** over **5.75 m**, and **137.90** over **1.40 m**.



EXPLORATION BUDGET:
\$5 MILLION
*40,000 M OF DRILLING ON
THE GALLOWAY PROPERTY

THE GALLOWAY PROJECT

WORLD-CLASS LOCATION

This project is located in the heart of the logical and strategic continuity of the different gold deposits discovered along one of the most prolific gold faults in the world, the Cadillac-Larder Lake Fault, where you can find numerous mines and deposits from the mining camps of Kirkland Lake, Noranda, Cadillac, Malartic and Val-d'Or.

MORE THAN 100 MILLION OUNCES OF GOLD WERE EXTRACTED FROM THESE MINING CAMPS IN THE LAST 100 YEARS.

OUTSTANDING SHARES:

(as of December 31, 2020)

61,816,373

OPTIONS:

(avg. price of 0.33)

4,950,000

WARRANTS:

(avg. price of 0.27)

28,632,924

FULLY DILUTED SHARES:

95,399,297

OUR TEAM

JEAN RAINVILLE

President and Chief Executive Officer

Mr. Rainville has over 40 years of experience in the mining industry and financial markets. From 2008, his principal occupation was President and CEO of Blackrock Metals Inc. In 2018, Mr. Rainville ceased to serve as CEO, while retaining his position as President until late 2019, at which time he became a consultant. Previously, Mr. Rainville worked as an engineer, a fund manager and a director of corporate finance and has also served as a director or advisor for several public companies. He holds bachelor's degrees in Mining Engineering and Commerce, both from McGill University.

SYLVAIN CHAMPAGNE

Secretary and Chief Financial Officer

Holder of a Bachelor of Business Administration from Université du Québec en Abitibi-Témiscamingue, Mr. Champagne has two decades of experience in the financial and mining industries.

GILLES LAVERDIÈRE - Director

Mr. Laverdière is a Geologist who received his B.Sc. in Geology in 1978 from Université de Montréal. For over 35 years, he has been a consultant and member of the senior management of numerous public mining companies where he assesses mining prospects. He has also negotiated and structured the financing of various mining companies in Canada, the Philippines, Brazil, and the United States.

CIRO CUCCINIELLO - Director

Mr. Cucciniello has been a lawyer since 1986 and is a partner of the law firm Cucciniello Calandriello Attorneys Inc. Mr. Cucciniello obtained a bachelor of civil law, BCL, and bachelor in laws, LLB, from McGill University. Mr. Cucciniello has many years of experience as a director for organizations in different industries.

STEVE DUCHESNE - Director

Mr. Duchesne is a founding partner of BiomassCarbon, ULC («Biomass») and has been its president since May 2015. Prior to forming Biomass, Mr. Duchesne ran Duchesne Advisory, LLC providing various advisory services. Mr. Duchesne played in the National Hockey League from 1985 until 2002. He was 3 Times All Star NHL. After playing in the NHL, he stayed involved in the hockey industry.

MARC-ANDRE LAVOIE - Director

Mr. Lavoie holds a BA from St. Francis Xavier University, an MSc (Econ) from London School of Economics and an MPhil from Cambridge University. He is an experienced finance professional and entrepreneur with over 25 years of experience in both institutional capital markets and project development.

NEXT STEPS AND TIMELINE

SEPTEMBER 2020
\$5M FINANCING

OCTOBER 2020 TO JUNE 2021
40,000 M OF
DRILLING

SUMMER 2021
NI43-101 RESOURCES
ESTIMATES

Q3-Q4 2021
PRELIMINARY ECONOMIC
ASSESSMENT (PEA)

FOKUS MINING
CORP.

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MR. JEAN RAINVILLE, CEO

MR. SYLVAIN CHAMPAGNE, CFO

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